



HM Revenue
& Customs

Tax Return 2018

Tax year 6 April 2017 to 5 April 2018 (2017-18)

UTR
NINO
Employer reference

Date 06/04/2018

HM Revenue and Customs office address

Public Department 1
Ty-Glas
Llanishen
Cardiff
CF14 5XZ

Issue address

975/01

Mrs Nicola Sturgeon

Telephone

For
Reference

Your tax return

This notice requires you, by law, to make a return of your taxable income and capital gains, and any documents requested, for the year from 6 April 2017 to 5 April 2018.

Deadlines

We must receive your tax return by these dates:

- if you're using a paper return - by 31 October 2018 (or 3 months after the date of this notice if that's later)
- if you're filing a return online - by 31 January 2019 (or 3 months after the date of this notice if that's later)

If your return is late you'll be charged a £100 penalty.

If your return is more than 3 months late, you'll be charged daily penalties of £10 a day.

If you pay late you'll be charged interest and a late payment penalty.

Most people file online

It's quick and easy to file online. Get started by typing www.tax.service.gov.uk/account/sign-in into your internet browser address bar to go directly to our official website.

Don't use a search website to find HMRC services online. If you haven't sent a tax return online before, why not join the 92% of people who already do it online? It's easy, secure and available 24 hours a day and you can also sign up for email alerts and online messages to help you manage your tax affairs.

To file on paper, please fill in this form using the following rules:

- enter your figures in whole pounds - ignore the pence
- round down income and round up expenses and tax paid, it is to your benefit
- if a box does not apply, please leave it blank - don't strike through empty boxes or write anything else

Starting your tax return

Before you start to fill it in, look through your tax return to make sure there is a section for all your income and claims - you may need some separate supplementary pages (see page TR 2 and the Tax Return notes).

For help filling in this form, go to www.gov.uk/taxreturnforms and read the notes and helpsheets.

Your personal details

1 Your date of birth - it helps get your tax right
DD MM YYYY

1 9 0 7 1 9 7 0

2 Your name and address - if it is different from what is on the front of this form, please write the correct details underneath the wrong ones and put the date you changed address below DD MM YYYY

3 Your phone number

4 Your National Insurance number - leave blank if the correct number is shown above

What makes up your tax return

To make a complete return of your taxable income and gains for the year to 5 April 2018 you may need to complete some separate supplementary pages. Answer the following questions by putting 'X' in the 'Yes' or 'No' box.

1 Employment

Were you an employee, director, office holder or agency worker in the year to 5 April 2018? Please read the notes before answering. Fill in a separate 'Employment' page for each employment, directorship and so on. On each 'Employment' page you complete, enter any other payments, expenses or benefits related to that employment. Say how many 'Employment' pages you are completing in the 'Number' box below.

Yes ☒ No ☐ Number

2 Self-employment

If you worked for yourself (on your 'own account' or in self-employment) in the year to 5 April 2018, read the notes to decide if you need to fill in the 'Self-employment' pages. You may not need to if this income is up to £1,000. Do you need to fill in the 'Self-employment' pages? Fill in a separate 'Self-employment' page for each business. On each 'Self-employment' page you complete, enter any payments or expenses related to that business. Say how many businesses you had in the 'Number' box below. (Answer 'Yes' if you were a 'Name' at Lloyd's.)

Yes ☐ No ☒ Number

3 Partnership

Were you in partnership? Fill in a separate 'Partnership' page for each partnership you were a partner in and say how many partnerships you had in the 'Number' box below.

Yes ☐ No ☒ Number

4 UK property

If you received income from UK property (including rents and other income from land you own or lease out), read the notes to decide if you need to fill in the 'UK property' pages. You may not need to if this income is up to £1,000. Do you need to fill in the 'UK property' pages?

Yes ☐ No ☒

5 Foreign

If you:

- were entitled to any foreign income
 - have, or could have, received (directly or indirectly) income, or a capital payment or benefit from a person abroad as a result of any transfer of assets
 - want to claim relief for foreign tax paid
- read the notes to decide if you need to fill in the 'Foreign' pages. You may not need to if your only foreign income was from land and property abroad up to £1,000. Do you need to fill in the 'Foreign' pages?

Yes ☐ No ☒

6 Trusts etc

Did you receive, or are you treated as having received, income from a trust, settlement or the residue of a deceased person's estate? This does not include cash lump sums/transfer of assets, otherwise known as capital distributions, received under a will.

Yes ☐ No ☒

7 Capital gains summary

If you sold or disposed of any assets (for example, stocks, shares, land and property, a business), or had any chargeable gains, read the notes to decide if you have to fill in the 'Capital gains summary' page. If you do, you must also provide separate computations.

Do you need to fill in the 'Capital gains summary' page and provide computations?

Yes ☐ No ☒ Computation(s) provided ☐

8 Residence, remittance basis etc

Were you, for all or part of the year to 5 April 2018, one or more of the following:

- not resident
- not domiciled in the UK and claiming the remittance basis
- dual resident in the UK and another country?

Yes ☐ No ☒

9 Additional information

Some less common kinds of income and tax reliefs, for example Married Couple's Allowance, Life insurance gains, chargeable event gains, Seafarer's Earnings Deduction and details of disclosed tax avoidance schemes, should be returned on the 'Additional information' pages. Do you need to fill in the 'Additional information' pages?

Yes ☒ No ☐

If you need more pages

If you answered 'Yes' to any of questions 1 to 9, please check to see if within this return, there's a page dealing with that kind of income or gain. If there's not, you'll need separate supplementary pages. Do you need to get and fill in separate supplementary pages?

Yes ☒ No ☐

If 'Yes', go to www.gov.uk/taxreturnforms to download them.

Interest and dividends from UK banks and building societies

UK pensions, annuities and other state benefits receivedOther UK income not included on supplementary pages

Don't use this section for income that should be returned on supplementary pages. Share schemes, gilts, stock dividends, life insurance gains and certain other kinds of income go on the 'Additional information' pages.

17	Other taxable income - before expenses and tax taken off	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
18	Total amount of allowable expenses - read the notes	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
19	Any tax taken off box 17	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
20	Benefit from pre-owned assets - read the notes	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
21	Description of income in boxes 17 and 20 - if there's not enough space here please give details in the 'Any other information' box, box 19, on page TR 7	<div style="border: 1px solid black; height: 100px;"></div>

Paying into registered pension schemes and overseas pension schemes

1	Payments to registered pension schemes where basic rate tax relief will be claimed by your pension provider (called 'relief at source'). Enter the payments and basic rate tax	
	<input type="text"/>	<input type="text"/>
2	Payments to a retirement annuity contract where basic rate tax relief will not be claimed by your provider	
	<input type="text"/>	<input type="text"/>
3	Payments to your employer's scheme which were not deducted from your pay before tax - this will be unusual - read the notes	
	<input type="text"/>	<input type="text"/>
4	Payments to an overseas pension scheme, which is not UK-registered, which are eligible for tax relief and were not deducted from your pay before tax	
	<input type="text"/>	<input type="text"/>

5	Gift Aid payments made in the year to 5 April 2018	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
6	Total of any 'one-off' payments in box 5	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
7	Gift Aid payments made in the year to 5 April 2018 but treated as if made in the year to 5 April 2017	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
8	Gift Aid payments made after 5 April 2018 but to be treated as if made in the year to 5 April 2018	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
9	Value of qualifying shares or securities gifted to charity	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
10	Value of qualifying land and buildings gifted to charity	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
11	Value of qualifying investments gifted to non-UK charities in boxes 9 and 10	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
12	Gift Aid payments to non-UK charities in box 5	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>

13 If you're registered blind, or severely sight impaired, and your name is on a local authority or other register, put 'X' in the box ☐

14 Enter the name of the local authority or other register

15 If you want your spouse's, or civil partner's, surplus allowance, put 'X' in the box ☐

16 If you want your spouse, or civil partner, to have your surplus allowance, put 'X' in the box ☐

SA100 2018

Please read the notes before filling in boxes 1 to 3.

Please read the notes before filling in boxes 1 to 3.

High Income Child Benefit Charge

Fill in this section if all of the following apply:

- your income was over £50,000
- you or your partner (if you have one) got Child Benefit (this also applies if someone else claims Child Benefit for a child who lives with you and pays you or your partner for the child's upkeep)
- couples only - your income was higher than your partner's

Please read the notes. Use the calculator at www.gov.uk/child-benefit-tax-calculator to help you work out the Child Benefit payments you received.

If you have to pay this charge for the 2018-19 tax year and you do not want us to use your 2018-19 PAYE tax code to collect that tax during the year, put 'X' in box 3 on page TR 6.

Marriage Allowance

Please read the notes. If your income for the year ended 5 April 2018 was less than £11,500 you can transfer £1,150 of your Personal Allowance to your spouse or civil partner to reduce the amount of tax they pay if all of the following apply:

- you were married to, or in a civil partnership with, the same person for
- you were both born on or after 6 April 1935
- your spouse or civil partner's income was not taxed at the higher rate

Fill in this section if you want to make the transfer:

SA100 2018

Don't enter payments on account, or other payments you have made towards the amounts due, on your tax return. We'll deduct these on your Self Assessment Statement. If you want to calculate your tax, ask us for the 'Tax calculation summary' pages and notes. The notes will help you work out any tax due or repayable, and if payments on account are necessary.

1 If you've had any 2017-18 Income Tax refunded or set off by us or Jobcentre Plus, enter the amount

£							.	0	0
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We recommend you pay any tax due electronically. Read the notes.

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- X

To claim a repayment, fill in boxes 4 to 14 below. If you paid your tax by credit or debit card, we'll always try to repay back to your card first before making any repayment as requested by you below. Please allow up to 4 weeks for any repayment to reach you before contacting us.

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- [illegible]

- ☒

- [illegible]

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Your tax adviser, if you have one

This section is optional. Please read the notes about authorising your tax adviser.

15 Your tax adviser's name	17 The first line of their address including the postcode
<div><div></div><div></div></div>	<div><div></div><div></div></div>
16 Their phone number	Postcode <div><div></div><div></div></div>
<div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div></div>	18 The reference your adviser uses for you
	<div><div></div><div></div><div></div><div></div></div>

Any other information

19 Please give any other information in this space
<p>This Tax Return cannot be filed online as it is an Excluded Case (Exclusion ID 2). Accordingly a paper return is being filed.</p>

Signing your form and sending it back

Please fill in this section and sign and date the declaration at box 22.

20 If this tax return contains provisional or estimated figures, put 'X' in the box <input type="checkbox"/>	23 If you've signed on behalf of someone else, enter the capacity. For example, executor, receiver <input type="text"/> <input type="text"/>
21 If you're enclosing separate supplementary pages, put 'X' in the box <input checked="" type="checkbox"/>	24 Enter the name of the person you have signed for <input type="text"/> <input type="text"/>
22 Declaration I declare that the information I've given on this tax return and any supplementary pages is correct and complete to the best of my knowledge and belief. I understand that I may have to pay financial penalties and face prosecution if I give false information. Signature <input type="text"/> Date DD MM YYYY <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	25 If you filled in boxes 23 and 24 enter your name <input type="text"/> <input type="text"/> 26 and your address <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> Postcode <input type="text"/>

Complete these pages for less common types of income, deductions and tax reliefs, and for any other information.
For help filling in this form, go to www.gov.uk/taxreturnforms and read the notes and helpsheets.

Other UK income

Interest from gilt-edged and other UK securities, deeply discounted securities and accrued income profits

<p>1 Gilt etc interest after tax taken off</p> <p>£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/></p>	<p>3 Gross amount before tax</p> <p>£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/></p>
<p>2 Tax taken off</p> <p>£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/></p>	

Gains from life insurance policies, capital redemption policies and life annuity contracts

4	UK policy or contract gains on which tax was treated as paid - the amount of the gain <div>£ <input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/> . <input type="text"/><input type="text"/></div>	8	UK policy or contract gains from voided ISAs <div>£ <input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/> . <input type="text"/><input type="text"/></div>
5	Number of years the policy has been held or since the last gain <div><input type="text"/><input type="text"/></div>	9	Number of years the policy was held <div><input type="text"/><input type="text"/></div>
6	UK policy or contract gains where no tax was treated as paid - the amount of the gain <div>£ <input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/> . <input type="text"/><input type="text"/></div>	10	Tax taken off gain shown in box 8 <div>£ <input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/> . <input type="text"/><input type="text"/></div>
7	Number of years the policy has been held or since the last gain <div><input type="text"/><input type="text"/></div>	11	Deficiency relief <div>£ <input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/> . <input type="text"/><input type="text"/></div>

Stock dividends, bonus issues of securities and redeemable shares

<p>12 Stock dividends – the amount received</p> <p>£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/></p>	<p>13 Bonus issues of securities and redeemable shares and close company loans written off or released</p> <p>£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/></p>
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Business receipts taxed as income of an earlier year

<p>14 The amount of post-cessation or other business receipts</p> <p>£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/></p>	<p>15 Tax year income to be taxed, for example, 2016–17 YYYY YY</p> <p><input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> – <input type="text"/> <input type="text"/></p>
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Share schemes and employment lump sums, compensation and deductions, certain post-employment income and patent royalty payments

1	Share schemes – the taxable amount – excluding amounts included on your P60 or P45 £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>	8	Exemptions for amounts entered in box 4 £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
<div style="border: 1px solid black; padding: 2px;">Box 2 is not in use</div>		9	Compensation and lump sums up to £30,000 exemption £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
3	Taxable lump sums and certain income after the end of your job – excluding redundancy and compensation for loss of your job £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>	10	Disability and foreign service deduction £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
4	Lump sums or benefits received from an Employer Financed Retirement Benefits Scheme excluding pensions £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>	11	Seafarers' Earnings Deduction – give the names of the ships in the 'Additional information' box on page Ai 4 and enter pay on your 'Employment' page £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
5	Redundancy, other lump sums and compensation payments – the amount above the £30,000 exemption £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>	12	Foreign earnings not taxable in the UK £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
6	Tax taken off boxes 3 to 5 £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>	13	Foreign tax for which tax credit relief not claimed £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
7	If you have left box 6 blank because the tax is included in box 2 on the 'Employment' page, put 'X' in the box <input type="checkbox"/>	14	Exempt employers' contributions to an overseas pension scheme – read the notes £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
		15	UK patent royalty payments made £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>

Other tax reliefs – read the notes

1	Subscriptions for Venture Capital Trust shares - the amount on which relief is claimed	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
2	Subscriptions for shares under the Enterprise Investment Scheme - the amount on which relief is claimed (and provide more information on page Ai 4)	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
3	Community Investment Tax Relief - the amount on which relief is claimed	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
4	Annual payments made	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
5	Qualifying loan interest payable in the year	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
6	Post-cessation trade relief and certain other losses	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
7	Maintenance payments (maximum £3,260) - only if you or your former spouse or civil partner were born before 6 April 1935	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
8	Payments to a trade union etc. for death benefits - half the amount paid (maximum £100)	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
9	Relief claimed on a qualifying distribution on the redemption of bonus shares or securities	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
10	Subscriptions for shares under the Seed Enterprise Investment Scheme	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> 2 5 0 . <input type="text"/> <input type="text"/>
11	Social Investment Tax Relief - the amount on which relief is claimed	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>

Married Couple's Allowance

If you, or your spouse or civil partner were born before 6 April 1935, please read the notes and then complete the relevant boxes. If you're the husband (marriages up to 5 December 2005), or the spouse or civil partner with the higher income (marriages and civil partnerships on or after 5 December 2005), you should complete box 1 and, where appropriate, boxes 2 to 5 and box 9.

If you're the wife (marriages up to 5 December 2005), or the spouse or civil partner with the lower income (marriages and civil partnerships on or after 5 December 2005), please read the notes to help you fill in boxes 6 to 11.

If you can't use all of your Married Couple's Allowance or you want your spouse or civil partner to have your surplus allowance, please read the notes and then put 'X' in box 10 or box 11.

1 Your spouse's or civil partner's full name <div></div>	6 If you've already agreed that half of the minimum allowance is to be given to you, put 'X' in the box <div></div>
2 Their date of birth if older than you (and at least one of you was born before 6 April 1935) DD MM YYYY <div></div>	7 If you've already agreed that all of the minimum allowance is to be given to you, put 'X' in the box <div></div>
3 If you've already agreed that half the minimum allowance is to go to your spouse or civil partner, put 'X' in the box <div></div>	8 Your spouse's or civil partner's full name <div></div>
4 If you've already agreed that all of the minimum allowance is to go to your spouse or civil partner, put 'X' in the box <div></div>	9 If you were married or formed a civil partnership after 5 April 2017, enter the date of marriage or civil partnership DD MM YYYY <div></div>
5 If, in the year to 5 April 2018, you lived with any previous spouse or civil partner, enter their date of birth <div></div>	10 If you want to have your spouse's or civil partner's surplus allowance, put 'X' in the box <div></div>
	11 If you want your spouse or civil partner to have your surplus allowance, put 'X' in the box <div></div>

Other information

Income Tax losses and limit on Income Tax relief

Other income losses	4 Enter the amount of relief shown in box 3 which isn't subject to the limit on Income Tax reliefs <div>£ <div></div> . <div></div><div></div></div>
1 Earlier years' losses - which can be set against certain other income in 2017-18 <div>£ <div></div> . <div></div><div></div></div>	5 Tax year for which you are claiming relief in box 3, for example, 2016-17 YYYY YY <div><div></div><div></div> - <div></div><div></div></div>
2 Total unused losses carried forward <div>£ <div></div> . <div></div><div></div></div>	Limit on Income Tax relief
Trade losses from a later year	6 Amount of payroll giving <div>£ <div></div> . <div></div><div></div></div>
3 Relief now for 2018-19 trade losses or certain capital losses - read the notes and specify the source of loss in the 'Additional information' box on page Ai 4 <div>£ <div></div> . <div></div><div></div></div>	

7	Value of pension benefits in excess of your Available Lifetime Allowance, taken by you as a lump sum £ . 0 0
8	Value of pension benefits in excess of your Available Lifetime Allowance, not taken as a lump sum £ . 0 0
9	Lifetime Allowance tax paid by your pension scheme £ . 0 0
10	Amount saved towards your pension, in the period covered by this tax return, in excess of the Annual Allowance £ 5 4 3 1 3 . 0 0
11	Annual Allowance tax paid or payable by your pension scheme £ 2 3 8 3 4 . 0 0
11.1	Value of pension benefits transferred subject to the overseas transfer charge £ . 0 0
11.2	Tax paid by your pension scheme on your overseas transfer charge £ . 0 0
12	Pension scheme tax reference number PSTR
13	Amount of unauthorised payment from a pension scheme, not subject to surcharge £ . 0 0
14	Amount of unauthorised payment from a pension scheme, subject to surcharge £ . 0 0
15	Foreign tax paid on an unauthorised payment (in £ sterling) £ . 0 0
16	Taxable short service refund of contributions (overseas pension schemes only) £ . 0 0 <div>Box 17 is not in use</div>
18	Foreign tax paid (in £ sterling) on box 16 £ . 0 0

<p>19 The scheme reference number or promoter reference number</p> <div style="display: flex; justify-content: space-between;"> <div style="border: 1px solid black; width: 20px; height: 20px; margin-bottom: 5px;"></div> <div style="border: 1px solid black; width: 20px; height: 20px; margin-bottom: 5px;"></div> <div style="border: 1px solid black; width: 20px; height: 20px; margin-bottom: 5px;"></div> <div style="border: 1px solid black; width: 20px; height: 20px; margin-bottom: 5px;"></div> <div style="border: 1px solid black; width: 20px; height: 20px; margin-bottom: 5px;"></div> <div style="border: 1px solid black; width: 20px; height: 20px; margin-bottom: 5px;"></div> <div style="border: 1px solid black; width: 20px; height: 20px; margin-bottom: 5px;"></div> <div style="border: 1px solid black; width: 20px; height: 20px; margin-bottom: 5px;"></div> </div> <div style="display: flex; justify-content: space-between;"> <div style="border: 1px solid black; width: 20px; height: 20px; margin-bottom: 5px;"></div> <div style="border: 1px solid black; width: 20px; height: 20px; margin-bottom: 5px;"></div> <div style="border: 1px solid black; width: 20px; height: 20px; margin-bottom: 5px;"></div> <div style="border: 1px solid black; width: 20px; height: 20px; margin-bottom: 5px;"></div> <div style="border: 1px solid black; width: 20px; height: 20px; margin-bottom: 5px;"></div> <div style="border: 1px solid black; width: 20px; height: 20px; margin-bottom: 5px;"></div> <div style="border: 1px solid black; width: 20px; height: 20px; margin-bottom: 5px;"></div> <div style="border: 1px solid black; width: 20px; height: 20px; margin-bottom: 5px;"></div> </div> <div style="display: flex; justify-content: space-between;"> <div style="border: 1px solid black; width: 20px; height: 20px; margin-bottom: 5px;"></div> <div style="border: 1px solid black; width: 20px; height: 20px; margin-bottom: 5px;"></div> <div style="border: 1px solid black; width: 20px; height: 20px; margin-bottom: 5px;"></div> <div style="border: 1px solid black; width: 20px; height: 20px; margin-bottom: 5px;"></div> <div style="border: 1px solid black; width: 20px; height: 20px; margin-bottom: 5px;"></div> <div style="border: 1px solid black; width: 20px; height: 20px; margin-bottom: 5px;"></div> <div style="border: 1px solid black; width: 20px; height: 20px; margin-bottom: 5px;"></div> <div style="border: 1px solid black; width: 20px; height: 20px; margin-bottom: 5px;"></div> </div>	<p>20 The tax year in which the expected advantage arises, for example, 2016-17 YYYY YY</p> <div style="display: flex; justify-content: space-between;"> <div style="border: 1px solid black; width: 20px; height: 20px; margin-bottom: 5px;"></div> <div style="border: 1px solid black; width: 20px; height: 20px; margin-bottom: 5px;"></div> <div style="border: 1px solid black; width: 20px; height: 20px; margin-bottom: 5px;"></div> <div style="border: 1px solid black; width: 20px; height: 20px; margin-bottom: 5px;"></div> <div style="border: 1px solid black; width: 20px; height: 20px; margin-bottom: 5px;"></div> </div> <div style="display: flex; justify-content: space-between;"> <div style="border: 1px solid black; width: 20px; height: 20px; margin-bottom: 5px;"></div> <div style="border: 1px solid black; width: 20px; height: 20px; margin-bottom: 5px;"></div> <div style="border: 1px solid black; width: 20px; height: 20px; margin-bottom: 5px;"></div> <div style="border: 1px solid black; width: 20px; height: 20px; margin-bottom: 5px;"></div> <div style="border: 1px solid black; width: 20px; height: 20px; margin-bottom: 5px;"></div> </div> <div style="display: flex; justify-content: space-between;"> <div style="border: 1px solid black; width: 20px; height: 20px; margin-bottom: 5px;"></div> <div style="border: 1px solid black; width: 20px; height: 20px; margin-bottom: 5px;"></div> <div style="border: 1px solid black; width: 20px; height: 20px; margin-bottom: 5px;"></div> <div style="border: 1px solid black; width: 20px; height: 20px; margin-bottom: 5px;"></div> <div style="border: 1px solid black; width: 20px; height: 20px; margin-bottom: 5px;"></div> </div>
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21	Please give any additional information in this space
	<p>Annual allowance reduced to £12,611 and no brought forward allowance available from earlier years.</p> <p>Pension tax charge of £23,834 to be met by pension scheme.</p> <p>Subscription of £250 made on 1/3/18 to Govanhill Baths Community Benefit Scheme.</p>

22	Your name	23	Your Unique Taxpayer Reference (UTR)
	Mrs Nicola Sturgeon		

Additional information (continued)

21 Please give any additional information in this space

SEIS3 issued under reference [REDACTED].



HM Revenue
& Customs

Scottish Parliament

Tax year 6 April 2017 to 5 April 2018 (2017-18)

Your name

Mrs Nicola Sturgeon

Your Unique Taxpayer Reference (UTR)

For help filling in this form, go to www.gov.uk/taxreturnforms and read the notes and helpsheets.

Income from office

1 Payments from P60 (or P45 or payslips) - before tax was taken off

£ 1 3 4 6 3 1 . 0 0

2 Tax taken off box 1

£ 4 7 5 5 2 . 0 0

Benefits from your office

3 Accommodation, excluding the Edinburgh Accommodation Allowance and Overnight Accommodation outside Edinburgh

£ . 0 0

5 Other cash reimbursements

£ . 0 0

4 Office Cost Provision - non-capital items (for capital items read the notes)

£ 1 2 5 0 0 . 0 0

6 All other benefits

£ 3 1 8 7 . 0 0

7 Balancing charges

£ . 0 0

Office expenses paid out by you

8 Office costs, secretarial, clerical and research assistance

£ . 0 0

9 Other expenses and capital allowances

£ 1 2 5 0 0 . 0 0

i Employment lump sums, compensation and deductions are on the 'Additional information' pages.

Any other information

10 Please give any other information in this space

Payroll number changed on 1/9/17, so employer issued two P60s and two P11Ds for 2017/18.



HM Revenue
& Customs

Tax calculation summary

Tax year 6 April 2017 to 5 April 2018 (2017-18)

Your name

Mrs Nicola Sturgeon

Your Unique Taxpayer Reference (UTR)

For help filling in this form, go to www.gov.uk/taxreturnforms and read the notes and helpsheets.

Self Assessment

You can use the Working Sheet in the 'Tax calculation summary notes' to work out the total tax, Student Loan repayment, Class 2 NICs and Class 4 NICs due or overpaid for 2017-18. If the result is a positive amount, enter it in box 1; if it's negative, enter it in box 2.

1 Total tax (this may include Student Loan repayment), Class 2 NICs and Class 4 NICs due before any payments on account £ 1 1 5 0 . 2 0	4 Class 4 NICs due £ .
2 Total tax (this may include Student Loan repayment), Class 2 NICs and Class 4 NICs overpaid £ .	4.1 Class 2 NICs due £ .
3 Student Loan repayment due £ .	5 Capital Gains Tax due £ .
	6 Pension charges due £ .

Underpaid tax and other debts

If you pay tax under PAYE, look at your P2, 'PAYE Coding Notice' and the notes in Section 11 of the 'Tax calculation summary notes', then fill in boxes 7, 8 and 9 as appropriate.

7 Underpaid tax for earlier years included in your tax code for 2017-18 - enter the amount shown as 'amount of underpaid tax for earlier years' from your P2, 'PAYE Coding Notice' £ .	9 Outstanding debt included in your tax code for 2017-18 - enter the amount from your P2, 'PAYE Coding Notice' £ .
8 Underpaid tax for 2017-18 included in your tax code for 2018-19 - enter the amount shown as 'estimated underpayment for 2017-18' from your P2, 'PAYE Coding Notice' £ .	

Payments on account

Please read the notes in Section 12 of the 'Tax calculation summary notes' to see if you need to make any payments on account for 2018-19.

10 If you are claiming to reduce your 2018-19 payments on account, put 'X' in the box - enter the reduced amount of your first payment in box 11 and say why you are making the claim in box 17 on page TC 2 of this form <input type="checkbox"/>	11 Your first payment on account for 2018-19 - enter the amount (including pence) £ . 0 0
--	---

Enter the amount of any surplus allowance transferred from your spouse or civil partner.

[illegible][illegible]

You may need to make an adjustment to increase or decrease your tax for 2017-18 because you're claiming averaging for farmers and creators of literary or artistic work, making certain adjustments to earlier years or carrying back to 2017-18 certain losses from 2018-19. If you need help in filling in these boxes, ask us or your tax adviser.

£ .

£ .

[illegible]

17 Please give any other information in this space

Mrs Nicola Sturgeon

YEAR TO 5 APRIL 2018

CLIENT SCHEDULE TO TAX RETURN

Form Section Page TR 3: Interest and dividends from UK banks, building societies etc

Interest paid gross

**£
Taxable
amount**

Interest from UK banks, building societies and other lenders (paid gross)

3.91

Account number:

33.50

37.41

Total per tax return box 2

37.00

Form Section Page Ai 2: Other tax reliefs

Other tax reliefs

Subscriptions under the Seed Enterprise Investment Scheme

Company

Issue date

**£
Amount**

Govanhill Baths CBS

01/03/2018

250.00

250.00

Total per Additional Information Pages box 10

£ 250.00

Form Section Page Ai 4: Pension savings tax charges and taxable lump sums from overseas pension schemes

Pension savings tax charges

Amount saved this year in excess of Annual Allowance

**£
Amount
saved**

Pension provider/description

Scottish Public Pensions Agency

66,924.00

66,924.00

Totals per Additional Information Pages box 10

£ 54,313.00

Annual Allowance tax paid or payable by your pension scheme

Pension scheme tax reference number

**£
Tax paid**

23,834.00

23,834.00

Totals per Additional Information Pages box 11

£ 23,834.00