



HM Revenue  
& Customs

## Tax Return 2017

Tax year 6 April 2016 to 5 April 2017 (2016-17)

UTR  
NINO  
Employer reference

Issue address

975/01

Date 06/04/2017

Mrs Nicola Sturgeon

HM Revenue & Customs office address

Public Department 1  
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Telephone

For  
Reference

### Your tax return

This notice requires you, by law, to make a return of your taxable income and capital gains, and any documents requested, for the year from 6 April 2016 to 5 April 2017.

#### Deadlines

We must receive your tax return by these dates:

- if you are using a paper return - by 31 October 2017 (or 3 months after the date of this notice if that's later), or
- if you are filing a return online - by 31 January 2018 (or 3 months after the date of this notice if that's later)

If your return is late you will be charged a £100 penalty.

If your return is more than 3 months late, you will be charged daily penalties of £10 a day.

If you pay late you will be charged interest and a late payment penalty.

#### Most people file online

It's quick and easy to file online. Get started by going directly to our official website by typing [www.tax.service.gov.uk/account/sign-in](http://www.tax.service.gov.uk/account/sign-in) into your internet browser address bar.

**Do not** use a search website to find HMRC services online. If you haven't sent a tax return online before, why not join the 85% of people who already do it online? It's easy, secure and available 24-hours a day and you can also sign up for email alerts and online messages to help you manage your tax affairs.

To file on paper, please fill in this form using the following rules:

- enter your figures in whole pounds - ignore the pence
- round down income and round up expenses and tax paid, it is to your benefit
- if a box does not apply, please leave it blank - do not strike through empty boxes or write anything else

### Starting your tax return

Before you start to fill it in, look through your tax return to make sure there is a section for all your income and claims - you may need some separate supplementary pages (see page TR 2 and the Tax Return notes). To get notes and helpsheets that will help you fill in this form, go to [www.gov.uk/self-assessment-forms-and-helpsheets](http://www.gov.uk/self-assessment-forms-and-helpsheets)

### Your personal details

- 1 Your date of birth - it helps get your tax right  
DD MM YYYY

1 9 0 7 1 9 7 0

- 2 Your name and address - if it is different from what is on the front of this form, please write the correct details underneath the wrong ones and put the date you changed address below DD MM YYYY

- 3 Your phone number

- 4 Your National Insurance number - leave blank if the correct number is shown above

## What makes up your tax return

To make a complete return of your taxable income and gains for the year to 5 April 2017 you may need to complete some separate supplementary pages. Answer the following questions by putting 'X' in the 'Yes' or 'No' box.

### 1 Employment

Were you an employee, director, office holder or agency worker in the year to 5 April 2017? Please read the notes before answering.

Fill in a separate 'Employment' page for each employment, directorship, etc. On each 'Employment' page you complete, enter any other payments, expenses or benefits related to that employment. Say how many 'Employment' pages you are completing in the 'Number' box below.

Yes ☒ No ☐ Number

### 2 Self-employment

Did you work for yourself (on your 'own account' or in self-employment) in the year to 5 April 2017? (Answer 'Yes' if you were a 'Name' at Lloyd's.)

Fill in a separate 'Self-employment' page for each business. On each 'Self-employment' page you complete, enter any payments or expenses related to that business. Say how many businesses you had in the 'Number' box below.

Yes ☐ No ☒ Number

### 3 Partnership

Were you in partnership? Fill in a separate 'Partnership' page for each partnership you were a partner in and say how many partnerships you had in the 'Number' box below.

Yes ☐ No ☒ Number

### 4 UK property

Did you receive any income from UK property (including rents and other UK income from land you own or lease out)? Read the notes if you have furnished holiday lettings.

Yes ☐ No ☒

### 5 Foreign

If you:

- were entitled to any foreign income, or income gains
  - have, or could have, received (directly or indirectly) income, or a capital payment or benefit from a person abroad as a result of any transfer of assets
  - want to claim relief for foreign tax paid
- read the notes to decide if you have to fill in the 'Foreign' pages. Do you need to fill in the 'Foreign' pages?

Yes ☐ No ☒

### 6 Trusts etc

Did you receive, or are you treated as having received, income from a trust, settlement or the residue of a deceased person's estate? This does not include cash lump sums/transfer of assets, otherwise known as capital distributions, received under a will.

Yes ☐ No ☒

### 7 Capital gains summary

If you sold or disposed of any assets (including, for example, stocks, shares, land and property, a business), or had any chargeable gains, read the notes to decide if you have to fill in the 'Capital gains summary' page. If you do, you must also provide separate computations.

Do you need to fill in the 'Capital gains summary' page and provide computations?

Yes ☐ No ☒ Computation(s) provided ☐

### 8 Residence, remittance basis etc

Were you, for all or part of the year to 5 April 2017, one or more of the following:

- not resident
- not domiciled in the UK and claiming the remittance basis
- dual resident in the UK and another country?

Yes ☐ No ☒

### 9 Additional information

Some less common kinds of income and tax reliefs, for example Married Couple's Allowance, Life insurance gains, chargeable event gains, Seafarer's Earnings Deduction and details of disclosed tax avoidance schemes, should be returned on the 'Additional information' pages. Do you need to fill in the 'Additional information' pages?

Yes ☒ No ☐

### If you need more pages

If you answered 'Yes' to any of questions 1 to 9, please check to see if within this return, there is a page dealing with that kind of income etc. If there is not, you will need separate supplementary pages. Do you need to get and fill in separate supplementary pages?

Yes ☒ No ☐

If 'Yes', go to [www.gov.uk/self-assessment-forms-and-helpsheets](http://www.gov.uk/self-assessment-forms-and-helpsheets) to download them.



## Interest and dividends from UK banks, building societies etc

UK pensions, annuities and other state benefits receivedOther UK income not included on supplementary pages

Do not use this section for income that should be returned on supplementary pages. Share schemes, gilts, stock dividends, life insurance gains and certain other kinds of income go on the 'Additional information' pages.

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## Paying into registered pension schemes and overseas pension schemes

- 1** Payments to registered pension schemes where basic rate tax relief will be claimed by your pension provider (called 'relief at source'). Enter the payments and basic rate tax  
£         .
- 2** Payments to a retirement annuity contract where basic rate tax relief will not be claimed by your provider  
£         .
- 3** Payments to your employer's scheme which were not deducted from your pay before tax - this will be unusual - read the notes  
£         .
- 4** Payments to an overseas pension scheme, which is not UK-registered, which are eligible for tax relief and were not deducted from your pay before tax  
£         .

5	Gift Aid payments made in the year to 5 April 2017	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
6	Total of any 'one-off' payments in box 5	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
7	Gift Aid payments made in the year to 5 April 2017 but treated as if made in the year to 5 April 2016	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
8	Gift Aid payments made after 5 April 2017 but to be treated as if made in the year to 5 April 2017	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
9	Value of qualifying shares or securities gifted to charity	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
10	Value of qualifying land and buildings gifted to charity	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
11	Value of qualifying investments gifted to non-UK charities in boxes 9 and 10	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
12	Gift Aid payments to non-UK charities in box 5	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>

13 If you are registered blind, or severely sight impaired, and your name is on a local authority or other register, put 'X' in the box

☐

14 Enter the name of the local authority or other register

15 If you want your spouse's, or civil partner's, surplus allowance, put 'X' in the box

☐

16 If you want your spouse, or civil partner, to have your surplus allowance, put 'X' in the box

☐

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Please read the notes before filling in boxes 1 to 3.

Please read the notes before filling in boxes 1 to 3.

## High Income Child Benefit Charge

Fill in this section if all of the following apply:

- your income was over £50,000
- you or your partner (if you have one) got Child Benefit (this also applies if someone else claims Child Benefit for a child who lives with you and pays you or your partner for the child's upkeep)
- couples only - your income was higher than your partner's.

Please read the notes. Use the calculator at [www.gov.uk/child-benefit-tax-calculator](http://www.gov.uk/child-benefit-tax-calculator) to help you work out the Child Benefit payments you received.

If you have to pay this charge for the 2017-18 tax year and you do not want us to use your 2017-18 PAYE tax code to collect that tax during the year, put 'X' in box 3 on page TR 6.

## Marriage Allowance

Please read the notes. If your income for the year ended 5 April 2017 was less than £11,000 you can transfer £1,100 of your Personal Allowance to your spouse or civil partner to reduce the amount of tax they pay if all of the following apply:

- you were married to, or in a civil partnership with, the same person for all or part of the tax year
- you were both born on or after 6 April 1935
- your spouse or civil partner's income was less than £43,000

**Fill in this section if you want to make the transfer:**

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## Finishing your tax return

**i** Calculating your tax - if we receive this paper tax return by 31 October 2017 or if you file online, we will do the calculation for you and tell you how much you have to pay (or what your repayment will be) before 31 January 2018. We will add the amount due to your Self Assessment Statement, together with any other amounts due. **Do not** enter payments on account, or other payments you have made towards the amounts due, on your tax return. We will deduct these on your Self Assessment Statement. If you want to calculate your tax, ask us for the 'Tax calculation summary' pages and notes. The notes will help you work out any tax due or repayable, and if payments on account are necessary.

Tax refunded or set off

**1** If you have had any 2016-17 Income Tax refunded or set off by us or Jobcentre Plus, enter the amount

$\text{£} \begin{array}{|c|} \hline \\ \hline \end{array} \begin{array}{|c|} \hline \\ \hline \end{array} \begin{array}{|c|} \hline \\ \hline \end{array} \begin{array}{|c|} \hline \\ \hline \end{array} \begin{array}{|c|} \hline \\ \hline \end{array} \cdot \begin{array}{|c|} \hline 0 \\ \hline \end{array} \begin{array}{|c|} \hline 0 \\ \hline \end{array}$

### If you have not paid enough tax

We recommend you pay any tax due electronically. Read the notes.

**2** You can pay the amount you owe, excluding Class 2 National Insurance contributions, through your wages or pension in the year starting 6 April 2018 if you owe less than £3,000 for the tax year ended 5 April 2017 and send us your paper tax return by 31 October or 30 December 2017 if you file online. If you want us to try to collect what you owe this way you don't need to do anything more. But if you do not want us to do this then put 'X' in the box - read the notes

X

**3** We will try to collect tax due for the current tax year (ended 5 April 2018) through your wages or pension during this tax year. We will do this for tax on savings, casual earnings and/or the High Income Child Benefit Charge to reduce the amount you have to pay at the end of the year. If you do not want us to do this then put 'X' in the box - read the notes



## If you have paid too much tax

To claim a repayment, fill in boxes 4 to 14 below. If you paid your tax by credit or debit card, we will always try to repay back to your card first before making any repayment as requested by you below. Please allow up to 4 weeks for any repayment to reach you before contacting HMRC.

4 Name of bank or building society

**5 Name of account holder (or nominee)**

## 6 Branch sort code

$$\begin{array}{|c|c|} \hline & \\ \hline \end{array} - \begin{array}{|c|c|} \hline & \\ \hline \end{array} = \begin{array}{|c|c|} \hline & \\ \hline \end{array}$$

7 Account number

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8 Building society reference number

[illegible]

**9** If you do not have a bank or building society account, or if you want us to send a cheque to you or to your nominee, put 'X' in the box

X

**10** If you have entered a nominee's name in box 5, put 'X' in the box

9

**11** If your nominee is your tax adviser, put 'X' in the box

9

12 Nominee's address


13 and postcode

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**14** To authorise your nominee to receive any repayment, you must sign in the box. A photocopy of your signature will not do



## Your tax adviser, if you have one

This section is optional. Please read the notes about authorising your tax adviser.

<b>15</b> Your tax adviser's name	<b>17</b> The first line of their address including the postcode
<div><div></div><div></div></div>	<div><div></div><div></div><div></div></div>
<b>16</b> Their phone number	Postcode <div><div></div><div></div></div>
<div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div></div>	<b>18</b> The reference your adviser uses for you
	<div><div></div><div></div><div></div><div></div></div>

## Any other information

<b>19</b> Please give any other information in this space
<p>This Tax Return cannot be filed online as it is an Excluded Case (Exclusion ID 2). Accordingly a paper return is being filed.</p>

## Signing your form and sending it back

Please fill in this section and sign and date the declaration at box 22.

<b>20</b> If this tax return contains provisional or estimated figures, put 'X' in the box <input type="checkbox"/>	<b>23</b> If you have signed on behalf of someone else, enter the capacity. For example, executor, receiver <input type="text"/> <input type="text"/>
<b>21</b> If you are enclosing separate supplementary pages, put 'X' in the box <input checked="" type="checkbox"/>	<b>24</b> Enter the name of the person you have signed for <input type="text"/> <input type="text"/>
<b>22</b> <b>Declaration</b> <b>I declare</b> that the information I have given on this tax return and any supplementary pages is correct and complete to the best of my knowledge and belief. <b>I understand</b> that I may have to pay financial penalties and face prosecution if I give false information.  <b>Signature</b> <input type="text"/>  <b>Date</b> DD MM YYYY <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<b>25</b> If you filled in boxes 23 and 24 enter your name <input type="text"/> <input type="text"/>  <b>26</b> and your address <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <b>Postcode</b> <input type="text"/>



**Tax year 6 April 2016 to 5 April 2017 (2016-17)**

To get notes and helpsheets that will help you fill in this form, go to [www.gov.uk/self-assessment-forms-and-helpsheets](http://www.gov.uk/self-assessment-forms-and-helpsheets)  
If you have completed these pages send them to us with your tax return.

## Other UK income

Interest from gilt-edged and other UK securities, deeply discounted securities and accrued income profits

<p><b>1 Gilt etc interest after tax taken off</b></p> <p>£ <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> . <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/></p>	<p><b>3 Gross amount before tax</b></p> <p>£ <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> . <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/></p>
<p><b>2 Tax taken off</b></p> <p>£ <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> . <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/></p>	

## Life insurance gains

4	UK life insurance policy etc gains on which tax was treated as paid – the amount of the gain	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>
5	Number of years the policy has been held or since the last gain	<input type="text"/> <input type="text"/>
6	UK life insurance policy etc gains where no tax was treated as paid – the amount of the gain	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>
7	Number of years the policy has been held or since the last gain	<input type="text"/> <input type="text"/>
8	UK life insurance policy etc gains from voided ISAs	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>
9	Number of years the policy was held	<input type="text"/> <input type="text"/>
10	Tax taken off gain shown in box 8	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>
11	Deficiency relief – read the notes	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>

Stock dividends, bonus issues of securities and redeemable shares

<p><b>12</b> Stock dividends – the amount received</p> <p>£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/></p>	<p><b>13</b> Bonus issues of securities and redeemable shares and close company loans written off or released – read the notes</p> <p>£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/></p>
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### Business receipts taxed as income of an earlier year

<p><b>14</b> The amount of post-cessation or other business receipts</p> <p>£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/></p>	<p><b>15</b> Tax year income to be taxed, for example, 2015-16 YYYY YY</p> <p><input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> - <input type="text"/> <input type="text"/></p>
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<b>1</b>	<b>Share schemes – the taxable amount</b> - excluding amounts included on your P60 or P45  £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>	<b>8</b>	<b>Exemptions for amounts entered in box 4</b>  £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
<div style="border: 1px solid black; padding: 2px;"><i>Box 2 is not in use</i></div>		<b>9</b>	<b>Compensation and lump sums up to £30,000 exemption</b>  £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
<b>3</b>	<b>Taxable lump sums and certain income after the end of your job</b> - excluding redundancy and compensation for loss of your job  £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>	<b>10</b>	<b>Disability and foreign service deduction</b> - read the notes  £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
<b>4</b>	<b>Lump sums or benefits received from an Employer Financed Retirement Benefits Scheme excluding pensions</b>  £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>	<b>11</b>	<b>Seafarers' Earnings Deduction</b> - give the names of the ships in the 'Additional information' box on page Ai 4 and enter pay on your 'Employment' page  £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
<b>5</b>	<b>Redundancy, other lump sums and compensation payments</b> - the amount above the £30,000 exemption - read the notes  £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>	<b>12</b>	<b>Foreign earnings not taxable in the UK</b> - read the notes  £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
<b>6</b>	<b>Tax taken off boxes 3 to 5</b>  £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>	<b>13</b>	<b>Foreign tax for which tax credit relief not claimed</b>  £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
<b>7</b>	If you have left box 6 blank because the tax is included in box 2 on the 'Employment' page, put 'X' in the box  <input type="checkbox"/>	<b>14</b>	<b>Exempt employers' contributions to an overseas pension scheme</b> - read the notes  £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
		<b>15</b>	<b>UK patent royalty payments made</b> - read the notes  £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>

<div>1</div>	<b>Subscriptions for Venture Capital Trust shares</b> - the amount on which relief is claimed <div>£<div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div></div>.<div><div>0</div><div>0</div></div></div>
<div>2</div>	<b>Subscriptions for shares under the Enterprise Investment Scheme</b> - the amount on which relief is claimed (and provide more information on page Ai 4) <div>£<div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div></div>.<div><div>0</div><div>0</div></div></div>
<div>3</div>	<b>Community Investment Tax Relief</b> - the amount on which relief is claimed - read the notes <div>£<div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div></div>.<div><div>0</div><div>0</div></div></div>
<div>4</div>	<b>Annual payments made</b> - read the notes <div>£<div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div></div>.<div><div>0</div><div>0</div></div></div>
<div>5</div>	<b>Qualifying loan interest payable in the year</b> - read the notes <div>£<div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div></div>.<div><div>0</div><div>0</div></div></div>
<div>6</div>	<b>Post-cessation trade relief and certain other losses</b> <div>£<div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div></div>.<div><div>0</div><div>0</div></div></div>

<div>7</div>	<b>Maintenance payments (maximum £3,220)</b> - only if you or your former spouse or civil partner were born before 6 April 1935 - read the notes <div>£<div><div></div><div></div><div></div><div></div><div></div></div>.<div><div>0</div><div>0</div></div></div>
<div>8</div>	<b>Payments to a trade union etc. for death benefits</b> - half the amount paid (maximum £100) <div>£<div><div></div><div></div><div></div><div></div></div>.<div><div>0</div><div>0</div></div></div>
<div>9</div>	<b>Relief claimed on a qualifying distribution on the redemption of bonus shares or securities</b> <div>£<div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div></div>.<div><div>0</div><div>0</div></div></div>
<div>10</div>	<b>Subscriptions for shares under the Seed Enterprise Investment Scheme</b> - read the notes <div>£<div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div></div>.<div><div>0</div><div>0</div></div></div>
<div>11</div>	<b>Social Investment Tax Relief</b> - the amount on which relief is claimed - read the notes <div>£<div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div></div>.<div><div>0</div><div>0</div></div></div>



## Married Couple's Allowance

If you, or your spouse or civil partner were born before 6 April 1935, please read the notes and then complete the relevant boxes. If you are the husband (marriages up to 5 December 2005), or the spouse or civil partner with the higher income (marriages and civil partnerships on or after 5 December 2005), you should complete box 1 and, where appropriate, boxes 2 to 5 and box 9.

If you are the wife (marriages up to 5 December 2005), or the spouse or civil partner with the lower income (marriages and civil partnerships on or after 5 December 2005), please read the notes to help you fill in boxes 6 to 11.

If you cannot use all of your Married Couple's Allowance or you want your spouse or civil partner to have your surplus allowance, please read the notes and then put 'X' in box 10 or box 11.

1 Your spouse's or civil partner's full name <div></div>	6 If you have already agreed that half of the minimum allowance is to be given to you, put 'X' in the box <input type="checkbox"/>
2 Their date of birth if older than you (and at least one of you was born before 6 April 1935) DD MM YYYY <div></div>	7 If you have already agreed that all of the minimum allowance is to be given to you, put 'X' in the box <input type="checkbox"/>
3 If you have already agreed that half the minimum allowance is to go to your spouse or civil partner, put 'X' in the box <input type="checkbox"/>	8 Your spouse's or civil partner's full name <div></div>
4 If you have already agreed that all of the minimum allowance is to go to your spouse or civil partner, put 'X' in the box <input type="checkbox"/>	9 If you were married or formed a civil partnership after 5 April 2016, enter the date of marriage or civil partnership DD MM YYYY <div></div>
5 If, in the year to 5 April 2017, you lived with any previous spouse or civil partner, enter their date of birth <div></div>	10 If you want to have your spouse's or civil partner's surplus allowance, put 'X' in the box <input type="checkbox"/>
	11 If you want your spouse or civil partner to have your surplus allowance, put 'X' in the box <input type="checkbox"/>

## Other information

### Income Tax losses and limit on Income Tax relief

<b>Other income losses</b>	
1 Earlier years' losses - which can be set against certain other income in 2016-17 <div></div>	4 Enter the amount of relief shown in box 3 which is not subject to the limit on Income Tax reliefs <div></div>
2 Total unused losses carried forward <div></div>	5 Tax year for which you are claiming relief in box 3, for example, 2015-16 YYYY YY <div></div>
<b>Trade losses from a later year</b>	
3 Relief now for 2017-18 trade losses or certain capital losses - read the notes and specify the source of loss in the 'Additional information' box on page Ai 4 <div></div>	6 Amount of payroll giving - read the notes <div></div>

Please read the notes.

## Tax avoidance schemes

### Additional information

## Personal details

SA101 2017





Your name

Mrs Nicola Sturgeon

Your Unique Taxpayer Reference (UTR)



**i** To get notes and helpsheets that will help you fill in this form, go to [www.gov.uk/self-assessment-forms-and-helpsheets](http://www.gov.uk/self-assessment-forms-and-helpsheets)

### Income from office

<b>1</b> Payments from P60 (or P45 or payslips) - before tax was taken off £ 1 3 2 2 4 9 . 0 0	<b>2</b> Tax taken off box 1 £ 4 6 2 9 6 . 0 0
---	---

### Benefits from your office

<b>3</b> Accommodation, excluding the Edinburgh Accommodation Allowance and Overnight Accommodation outside Edinburgh £ . 0 0	<b>5</b> Other cash reimbursements £ . 0 0
<b>4</b> Office Cost Provision - non-capital items (for capital items read the notes) £ 1 7 2 5 5 . 0 0	<b>6</b> All other benefits £ . 0 0
	<b>7</b> Balancing charges £ . 0 0

### Office expenses paid out by you

<b>8</b> Office costs, secretarial, clerical and research assistance £ . 0 0	<b>9</b> Other expenses and capital allowances £ 1 7 2 5 5 . 0 0
---	---

**i** Employment lump sums, compensation and deductions are on the 'Additional information' pages.

## Any other information

10 Please give any other information in this space



Tax year 6 April 2016 to 5 April 2017 (2016-17)

Mrs Nicola Sturgeon

\_\_\_\_\_



You can use the Working Sheet in the 'Tax calculation summary notes' to work out the total tax, Student Loan repayment, Class 2 NICs and Class 4 NICs due or overpaid for 2016-17. If the result is a positive amount, enter it in box 1; if it is negative, enter it in box 2.

1	Total tax (this may include Student Loan repayment), Class 2 NICs and Class 4 NICs due before any payments on account	<div><div>£</div><div></div><div></div><div></div><div></div><div></div><div></div><div>2</div><div>0</div><div>3</div><div>.</div><div>6</div><div>0</div></div>
2	Total tax (this may include Student Loan repayment), Class 2 NICs and Class 4 NICs overpaid	<div><div>£</div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div>.</div><div></div><div></div></div>
3	Student Loan repayment due	<div><div>£</div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div>.</div><div></div><div></div></div>
4	Class 4 NICs due	<div><div>£</div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div>.</div><div></div><div></div></div>
4.1	Class 2 NICs due	<div><div>£</div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div>.</div><div></div><div></div></div>
5	Capital Gains Tax due	<div><div>£</div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div>.</div><div></div><div></div></div>
6	Pension charges due	<div><div>£</div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div>.</div><div></div><div></div></div>

If you pay tax under PAYE, look at your P2, 'PAYE Coding Notice' and the notes in Section 11 of the 'Tax calculation summary notes', then fill in boxes 7, 8 and 9 as appropriate.

7	<b>Underpaid tax for earlier years included in your tax code for 2016-17</b> - enter the amount shown as 'amount of underpaid tax for earlier years' from your P2, 'PAYE Coding Notice'	
	<input type="text" value="£"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/>
	<b>Underpaid tax for 2016-17 included in your tax code for 2017-18</b> - enter the amount shown as 'estimated underpayment for 2016-17' from your P2, 'PAYE Coding Notice'	
	<input type="text" value="£"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/>
	<b>Outstanding debt included in your tax code for 2016-17</b> - enter the amount from your P2, 'PAYE Coding Notice'	
	<input type="text" value="£"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/>

Please read the notes in Section 12 of the 'Tax calculation summary notes' to see if you need to make any payments on account for 2017-18.

<p><b>10 If you are claiming to reduce your 2017-18 payments on account, put 'X' in the box - enter the reduced amount of your first payment in box 11 and say why you are making the claim in box 17 on page TC 2 of this form</b></p> <div style="border: 1px solid black; width: 30px; height: 30px; margin-left: 10px;"></div>	<p><b>11 Your first payment on account for 2017-18 - enter the amount (including pence)</b></p> <div style="margin-left: 10px;"> <span style="border: 1px solid black; padding: 2px 5px;">£</span> <span style="border: 1px solid black; padding: 2px 10px;"> </span> <span style="border: 1px solid black; padding: 2px 10px;"> </span> <span style="border: 1px solid black; padding: 2px 10px;"> </span> <span style="border: 1px solid black; padding: 2px 10px;"> </span> <span style="border: 1px solid black; padding: 2px 10px;"> </span> <span style="border: 1px solid black; padding: 2px 10px;"> </span> <span style="border: 1px solid black; padding: 2px 10px;"> </span> <span style="border: 1px solid black; padding: 2px 10px;">0</span> .            <span style="border: 1px solid black; padding: 2px 10px;">0</span> <span style="border: 1px solid black; padding: 2px 10px;">0</span> </div>
---	---



Enter the amount of any surplus allowance transferred from your spouse or civil partner.

£							.	0	0
---	--	--	--	--	--	--	---	---	---

**£**

You may need to make an adjustment to increase or decrease your tax for 2016-17 because you are claiming averaging for farmers and creators of literary or artistic work, making certain adjustments to earlier years or carrying back to 2016-17 certain losses from 2017-18. If you need help in filling in these boxes, ask us or your tax adviser.

[illegible][illegible][illegible]

**17 Please give any other information in this space**

**Mrs Nicola Sturgeon**

**YEAR TO 5 APRIL 2017**

**CLIENT SCHEDULE TO TAX RETURN**

**Form Section Page TR 3: Interest and dividends from UK banks, building societies etc**

**Interest paid gross**

	£ Taxable amount
Interest from UK banks, building societies and other lenders (paid gross)	
[REDACTED]	7.42
Account number: [REDACTED]	19.63
	<u>27.05</u>
Total per tax return box 2	<u>27.00</u>

**Form Section Page Ai 4: Pension savings tax charges and taxable lump sums from overseas pension schemes**

**Pension savings tax charges**

Amount saved this year in excess of Annual Allowance	£ Amount saved
Pension provider/description	
Scottish Public Pensions Agency	75,843.00
	<u>75,843.00</u>
Totals per Additional Information Pages box 10	£ <u>64,902.00</u>

Annual Allowance tax paid or payable by your pension scheme	£ Tax paid
Pension scheme tax reference number	
[REDACTED]	28,319.70
	<u>28,319.70</u>
Totals per Additional Information Pages box 11	£ <u>28,320.00</u>