

HMRC Personal Tax Accounts

A message from HMRC's Personal Tax Account Team:

"HMRC's ['Making Tax Easier'](#) agenda means simple online services which are personalised, secure and easy for customers to use at a time which suits them.

The Personal Tax Account is central to this agenda and is changing how HMRC interacts with customers now and in the future. Online accounts let customers take ownership of their information and make it easier for them to make sure that their tax affairs are up to date.

In the future HMRC will make better use of third party information in the account and dynamic coding will allow them to change tax codes based on real-time information and life event triggers. This will ensure fewer people end the tax year owing tax or needing a refund, and reduce the complexity of the tax system.

HMRC will also take certain groups of customers (for example: those with State Pension over the personal allowance) out of Self-Assessment when they don't really need to be there, so that they no longer need to complete a tax return.

Millions of people have already accessed their account to check their Income Tax, view their tax code, see their State Pension forecast and manage their Tax Credits. Why not join them today?"

For more detail – see the flyer below.

If you have any questions on the above, please get in touch with your hub contact.



HM Revenue
& Customs

Go online with HMRC

Your Personal Tax Account takes less than 5 minutes to set up and you can deal with HMRC online at a time that suits you.

How do I get started?

1 Go to

www.gov.uk/personal-tax-account

2 Sign in

If you already have Government Gateway Credentials, use your user ID and your password.

If you don't have a user ID, it's not a problem

- Choose the option 'Don't have a Government Gateway account' and follow the instructions.
- So we can securely identify you **make sure** you have a telephone number, your NI number and details of your, P60, payslips or passport to hand.
- **Remember** to make a note of your user ID as soon as you get it.

What can I do online?

There are more than 30 services available in your personal tax account - we're adding more all the time. Get started today by **checking your address** in the 'Personal details' section - it's quick and easy to update.

Keep using your account to:

- **pay the right tax** - check and tell us about any changes
- **get the right money** - manage tax credits, see if you can apply for Marriage Allowance, check your State Pension forecast and more
- **take control** - your HMRC information is always there, with online support, when you need it.



Where can I find out more?

Our YouTube video, 'Personal tax accounts - HMRC's online service for individuals' guides you through the process. You can find this and other useful online guides by searching YouTube for our 'HMRCgovuk' account.

We're always updating and improving our services based on what you tell us. Use the feedback service to let us know about your experience before you logout.