Funding Analysis for AI in Drug Development & Clinical Trials

Ulrik Kristensen, PhD
Senior Market Analyst
Lead Analyst for Oncology & Genomics
ulrik.kristensen@signifyresearch.net
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This analysis focuses on the start-ups in the rapidly expanding ecosystem of companies in the market for AI-based drug development and clinical trial software.

It includes insights into the current market structure and identifies the capital funding and strategic partnerships.

Companies have been divided into three different product segments depending on the company’s main application. There will be companies covering more than one of the product segments, however, for the purpose of providing an overview of the market, these companies have been added to the segment based on their main application as judged by the analyst.

The three product segments included in the report are: Information Synthesis, Drug Design, Clinical Trials.

- Information Synthesis includes AI based applications to synthesize information and generate disease models, understand mechanisms of disease, establish biomarkers and generate data and models.
- Drug Design includes AI based applications to repurpose existing drugs, generate and design novel drug candidates, and validate or optimize drug candidates.
- Clinical Trials includes applications to design and run pre-clinical experiments, design and optimize clinical trials, and assist with patient/trial matching and clinical trial recruitment.

The funding analysis is based on publicly available information.
### List of AI Drug Development & Clinical Trial Start-Ups by Country of Origin

#### USA (99)
- A2A Pharmaceuticals
- AccutarBio
- Acurastem
- Action
- AiCure
- Antidote
- Arbor
- Biotechnologies
- Athelas
- ATOM
- Atomwise
- Auransa
- BenchSci
- Berg LLC
- Berkeley Lights
- BioAge Labs
- Bodesix
- Biovista
- BioXcel
- BlackThorn
- Therapeutics
- Brite Health
- Bullfrog AI
- Celsius
- Therapeutics
- Cloud Pharmaceuticals
- CloudMedX
- Clover Therapeutics
- Concerto HealthAI
- Cotinga
- Pharmaceuticals
- Data2Discovery
- Data4Cure
- Datavant
- Deep 6 AI
- Deep Lens
- DeepMind Health
- Dyno Therapeutics
- Emerald Cloud Lab
- Engine Biosciences
- Envisagenics
- Erasca
- EvidScience
- Evoke Neuroscience
- FDNA
- Genesis Therapeutics
- Genialis
- Globavir
- GNS Healthcare
- Griststone Oncology
- HelixAI
- Insiro
- Intelligencia.AI
- InveniAI
- Juvenescence AI
- Kynd
- Lantern Pharma
- Massive Bio
- Mendel.ai
- Meta
- Nference
- Notable Labs
- Novoheart
- nQ Medical
- NuMedii
- Numerate
- Occam2Razor
- Okwin
- PathAI
- Percayai
- Plex Research
- Qrativ
- Quantitative Medicine
- Querite
- QuLab
- Recursion Pharmaceuticals
- Relay Therapeutics
- Researchably
- Resonant Therapeutics
- Reveals Biosciences
- Reverie Labs
- ReviveMed
- Saama
- Schrodinger
- scNote
- Sirenas
- Spring Discovery
- Systems Oncology
- TARABiosystems
- Tempus
- TeselaGen
- Transcrptic
- Trials.ai
- TwoXR
- uBlome
- Verge Genomics
- VERISIMLife
- Virvio
- Vyasa Analytics
- WuXi NextCODE
- X-37
- XtalPi
- ZappRx

#### UK (23)
- Antiverse
- Arctoris
- BenevolentAI
- Biorelate
- C4X discovery
- Cambridge Cancer Genomics
- Causaly
- Clinithink
- Cytos
- Desktop Genetics
e-therapeutics
- Exscientia
- GTN Limited
- Healx
- Intellegens
- AI Therapeutics
- Linguamatics
- Nanna Therapeutics
- Peptone
- PrecisionLife
- Sensyne Health
- Spartho
- Synthace

#### CANADA (15)
- BioSymetrics
- Cyclica
- Deep Genomics
- Fetch Biosciences
- Imagia
- InVivo AI
- Menten AI
- NetraMark
- Perceiv Research
- Phenomic AI
- ProteinQure
- Remedium AI
- Structura Biotechnology
- Virogin
- WinterLight Labs

#### CHINA (4)
- Deep Intelligent Pharma
- iCarbon X
- Insilico Medicine
- Mozi

#### GERMANY (3)
- Biotx.ai
- Innoplexus
- LabTwin

#### FRANCE (5)
- Alphanosos
- Iktos
- Keen Eye
- MAbSilico
- Pharmerx

#### FRANCE (5)
- Deep Intelligent Pharma
- iCarbon X
- Insilico Medicine
- Mozi

#### HUNGARY (2)
- Cempass
- Turbine.AI

#### ISRAEL (2)
- Cytoprog
- Pepitcom

#### JAPAN (2)
- Interprotein
- MediBIC Group

#### SOUTH KOREA (2)
- Standigm
- Syntekabio

#### SINGAPORE (1)
- PatSnap

#### USA (99)
- A2A Pharmaceuticals
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- Clover Therapeutics
- Concerto HealthAI
- Cotinga
- Pharmaceuticals
- Data2Discovery
- Data4Cure
- Datavant
- Deep 6 AI
- Deep Lens
- DeepMind Health
- Dyno Therapeutics
- Emerald Cloud Lab
- Engine Biosciences
- Envisagenics
- Erasca
- EvidScience
- Evoke Neuroscience
- FDNA
- Genesis Therapeutics
- Genialis
- Globavir
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- Griststone Oncology
- HelixAI
- Insiro
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- WuXi NextCODE
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- Exscientia
- GTN Limited
- Healx
- Intellegens
- AI Therapeutics
- Linguamatics
- Nanna Therapeutics
- Peptone
- PrecisionLife
- Sensyne Health
- Spartho
- Synthace
Number of AI Drug Development & Clinical Trial Start-Ups by Year Founded

Year Founded

<2006
2006
2007
2008
2009
2010
2011
2012
2013
2014
2015
2016
2017
2018
2019
List of AI Drug Development & Clinical trial Start-Ups by Main Application

### Information Synthesis
- Ardigen
- Biodesix
- BioRelate
- BioSymetrics
- BiOvista
- Cambridge Cancer Genomics
- Causaly
- Celcius Therapeutics
- CloudMedX
- CytoReason
- Cytox
- Data2Discovery
- Data4Cure
- Datavant
- DeepMind Health
- Empiric Logic
- Euretos
- EvidScience
- Evolve Neurosciences
- FDNA
- Genialis
- HelixAI
- iCarbon X
- Innoplexus
- IntelliGen
- InvenAI
- InVivo AI
- Iris.ai
- Kyndi
- LabTwin
- Linguamatics
- Meta
- Mozi
- Nference
- OccamRazor
- Owkin
- PatSnap
- Percayai
- Phenomic AI
- Plex Research
- PrecisionLife
- Querle
- Researchably
- ReviveMed
- Saama
- Sensyne Health
- Sparroh
- Structura
- Biotechnology
- Syntekabio
- TARA Biosystems
- Tempus
- WuXi NextCODE
- ZappRx

### Drug Design
- A2A Pharmaceuticals
- AccutarBio
- Aceliera
- Acurastem
- Alphanosos
- Antidote
- Antivirese
- Arbor Biotechnologies
- ATOM
- Atomwise
- Auransa
- BenevolentAI
- Berg LLC
- BioAge Labs
- BioXcel
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- Chempass
- Cloud Pharmaceuticals
- Clover Therapeutics
- Cotinga Pharmaceuticals
- Cyclica
- Deep Genomics
- Dyno Therapeutics
- Engine Biosciences
- Envisagenics
- Erasca
- e-therapeutics
- Evaxion Biotech
- Exscientia
- Fetch Biosciences
- Genesis Therapeutics
- Globavir
- Gritstone Oncology
- GTN Limited
- Healx
- Iktos
- Insilico Medicine
- Insirio
- Interprotein
- InVivo AI
- Juvenescence AI
- LAM Therapeutics (AI Therapeutics)
- Lantern Pharma
- MAbSilico
- Medibic Group
- Menten AI
- Micr21
- Mind the Byte
- Molonics Biotech SL
- Nanna Therapeutics
- NetraMark
- NuMedii
- NutreX
- Numere
- Nutitas
- Pending.ai
- Pepticom
- Peptone
- Peptide
- PharNext
- ProteinQure
- Qrativ
- Quantitative Medicine
- Qubal
- Recursion Pharmaceuticals
- Relay Therapeutics
- Remedium AI
- Resonant Therapeutics
- Reverie Labs
- Schrodinger Sirenas
- Spring Discovery
- Standigm
- Systems Oncology
- TeselaGen
- Virogin
- Virvio
- Vyasa Analytics
- X-37
- XtalPi

### Clinical Trials
- Aetion
- AiCure
- Arctoris
- Athelas
- BenchSci
- Berkeley Lights
- Brite Health
- Bullfrog AI
- Clinithink
- Concerto HealthAI
- Deep 6 AI
- Deep Intelligent Pharma
- Deep Lens
- Desktop Genetics
- Emerald Cloud Lab
- GNS Healthcare
- Imagia
- Inato
- Inteligencia.AI
- Keen Eye
- Massive Bio
- Mendel.ai
- Notable Labs
- Novoheart
- nQ Medical
- PathAI
- Perceiv Research
- Reveal Biosciences
- sciNote
- Synthace
- Transcriptic
- Trials.ai
- WinterLight Labs
Funding Overview for AI in Drug Development and Clinical Trials

Total Funding Raised: $5.2 B
Number of Vendors: 170
Number of Funded Vendors: 106
Number of Deals: 303
Average Deal Size: $17.3 M

5 Largest Deals:
- **Relay Therapeutics** ($520 M)
- **Tempus** ($520 M)
- **WuXi NextCODE** ($200 M)
- **Tempus** ($200 M)
- **WuXi NextCODE** ($165 M)
- **iCarbon X** ($155 M)

Most Funded Vendors:
- Relay Therapeutics
- Tempus

Total Funding per Application Type:
- Information Synthesis: 14%
- Drug Design: 32%
- Clinical Trials: 54%
Number of Deals and Deal Value for AI Drug Development & Clinical Trials Start-Ups

- Funding Value ($M)
- Number of Deals

Years: 2012-2019

- Q1, Q2, Q3, Q4

- Funding Value
- Number of Deals

- Sum of Funding Value ($M)
- Count of Funding Date

- Graph showing the number of deals and deal value for AI drug development and clinical trials start-ups from 2012 to 2019.

Wednesday, 18 December 2019
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Type of Funding Received by AI Drug Development & Clinical Trials Start-Ups

- Angel
- Seed
- Venture/PE
- Series A
- Series B
- Series C
- Series D
- Series E
- Series F

Value of Funding ($M)

Year
- 2012
- 2013
- 2014
- 2015
- 2016
- 2017
- 2018
- 2019
Top 25 Most Funded AI Drug Development & Clinical Trial Vendors

<table>
<thead>
<tr>
<th>Vendor</th>
<th>Value of Funding ($M)</th>
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<tbody>
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<td>Relay Therapeutics</td>
<td>520</td>
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<tr>
<td>Tempus</td>
<td>520</td>
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<tr>
<td>WuXi NextCODE</td>
<td>455</td>
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<tr>
<td>BenevolentAI</td>
<td>292</td>
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<td>Gritstone Oncology</td>
<td>216</td>
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<td>iCarbon X</td>
<td>200</td>
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<tr>
<td>Recursion Pharmaceuticals</td>
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<td>Schrodinger</td>
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<td>Berkeley Lights</td>
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<td>Juvenescence AI</td>
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<td>Saama</td>
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<td>Healx</td>
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<td>Notable Labs</td>
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<td>PatSnap</td>
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### Total Funding per Country

<table>
<thead>
<tr>
<th>Country</th>
<th>Funding ($M)</th>
<th>Start-Ups</th>
<th>Average Funding</th>
<th>Number of Deals</th>
<th>Average Funding / Deal</th>
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<tr>
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<tr>
<td>Australia</td>
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<td>Germany</td>
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<td>3</td>
<td>0.0</td>
<td>0</td>
<td>0.0</td>
</tr>
</tbody>
</table>
10 Most Funded Start-Ups for Each Application Area

- **Information Synthesis**
  - Tempus
  - WuXi NextCODE
  - iCarbon X
  - Biodesix
  - Saama
  - Celcius Therapeutics
  - PatSnap
  - Datavant
  - ZappRx
  - Kyndi

- **Drug Design**
  - Relay Therapeutics
  - BenevolentAI
  - Gritstone Oncology
  - Recursion Pharmaceuticals
  - Schrodinger
  - Juvenescence AI
  - BlackThorn Therapeutics
  - uBiome
  - Insitro
  - AI Therapeutics

- **Clinical Trials**
  - Berkeley Lights
  - PathAI
  - GNS Healthcare
  - Aetion
  - Notable Labs
  - AlCure
  - Emerald Cloud Lab
  - Synthace
  - Deep Intelligent Pharma
  - Athelas

Total Funding ($M)
## Announced Partnerships Between Pharma and AI Drug Development & Clinical Trial Start-Ups

<table>
<thead>
<tr>
<th>Pharma Partner</th>
<th>AI Start-Ups</th>
<th>Pharma Partner</th>
<th>AI Start-Ups</th>
<th>Pharma Partner</th>
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</thead>
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<td><em>Celgene</em></td>
<td><em>GNS Healthcare</em></td>
<td><em>Atomwise</em></td>
<td><em>Exscientia</em></td>
<td><em>Santen</em></td>
<td><em>Iktos</em></td>
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<td><em>Atomwise</em></td>
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About Signify Research

At Signify Research we are passionately curious about Healthcare Technology and we strive to deliver the most robust market data and insights, to help our customers make the right strategic decisions. We blend primary data collected from in-depth interviews with technology vendors and healthcare professionals, to provide a balanced and complete view of the market trends.

Whether our research is delivered as an off-the-shelf report or as a consultancy project, our customers benefit from direct access to our Analyst team for an expert opinion when they need it. We encourage our clients to think of us as an extension to their in-house market intelligence team.

Our major coverage areas are Healthcare IT, Medical Imaging and Digital Health. In each of our coverage areas, we offer a full suite of products including Market Reports, Customer Insights and Vendor Selection Tools, as well as custom research and consultancy services. Our clients include technology vendors, healthcare providers and payers, management consultants and investors.

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